2014 Marine Recreational Fishing Expenditure Survey — Highly Migratory Species

How much do you spend on marine recreational fishing?

Your Response is Important!



Sponsored by NOAA Fisheries Service

Questions? fishingsurvey@cicresearch.com

For assistance with this document, please contact NOAA Fisheries Office of Science and Technology at (301) 427-8100 or visit https://www.fisheries.noaa.gov/contact/office-science-and-technology

Section A: Tackle, Equipment and Durable Fishing-Related Expenses

In this section, we would like to know about your annual expenses related to marine recreational fishing for **all types of finfish**, including both migratory species and non-migratory species. We are interested in your expenses **during the past 12 months** on fishing tackle, fishing-related equipment, and large durable items such as boats, vehicles, and vacation homes.

- "Marine" means open ocean or any portion of a bay, sound, or river that is saltwater or brackish water.
- A day of HMS fishing is *any portion of a day* spent fishing for highly migratory species (HMS). HMS species include tuna, swordfish, sharks, marlin, sailfish, or spearfish.
- Except when asked, please do not include any information for other household members or other fishing party members.
- Please print clearly and mark boxes with an X where appropriate to indicate your response.

1.	During the past 12 months, did you spend any money on fishing tackle or fishing gear?							
		Yes		No	\longrightarrow	Please go to question 2 on the next page		
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- **1a.** Please complete the table below with the amount of money you **PERSONALLY** spent in the past 12 months on the following items of **fishing tackle**.
 - If you spent nothing, please write "0" for that item.
 - In column C, indicate the **percentage of your expense** (from column B) that was spent in the state in where you do most of your HMS fishing (i.e., the state where you launch your boat). (For example, if all expenses of a given type occurred in that state, write "100". If none occurred in that state, write "0".)

In which state do you do most of your HMS fishing? STATE:

• In column D, indicate the **percentage of each item's usage** that was for marine recreational fishing *regardless of the state where you used the item*. (For example, if the item was used 10 days for freshwater fishing and used 10 days for marine fishing (for a total of 20 days of use), write "50%" as the percentage of use for marine fishing.)

(A) Type of Expense	(B) Your Personal Expense	(C) % Spent in the State Where You Do Most of Your HMS Fishing (0-100%)	(D) % of Use for Marine Fishing (0-100%)
Rods, poles, reels and components for rod-making	\$00	%	%
Tackle and gear (lures, hooks, leaders, sinkers, flies and fly tying supplies, fishing line, tackle boxes, nets, knives, gaffs, etc.)	\$00	%	%

- **2.** Please complete the table below with the amount of money you **PERSONALLY** spent in the past 12 months on the following **fishing-related** items.
 - If you spent nothing, please write "0" for that item.
 - In column C, indicate the **percentage of your expense** (from column B) that was spent in the state where you do most of your HMS fishing. (For example, if all expenses of a given type occurred in that state, write "100". If none occurred in that state, write "0".)
 - In column D, indicate the **percentage of each item's usage** that was for marine recreational fishing *regardless of the state where you used the item*. (For example, if the item was used 10 days for freshwater fishing and used 10 days for marine fishing (for a total of 20 days of use), write "50%" as the percentage of use for marine fishing.)

(A) Type of Expense	(B) Your Personal Expense	(C) % Spent in the State Where You Do Most of Your HMS Fishing (0-100%)	(D) % of Use for Marine Fishing (0-100%)
Marine fishing licenses, fishing stamps or fees	\$00	%	%
Special marine fishing clothing (foul weather gear, boots, waders, masks, wetsuits, etc.)	\$00	%	%
Books, magazine, newspaper and electronic subscriptions devoted to recreational fishing	\$00	%	%
Camping equipment (sleeping bags, packs, tents, coolers, etc.)	\$00	%	%
Binoculars, field glasses, etc.	\$00	%	%
Dues or contributions to recreational fishing clubs or organizations	\$00	%	%
Processing or taxidermy fees	\$00	%	%

Have you owned a boat that you personally used for marine recreational fishing in the past 12 months? Yes No Please go to question 4 on the next page							
3a. How long is the boat you used most often for marine recreational fishing in the past 12 months?Feet							
3b. Is the boat you used most often motorized? \bigvee Yes \longrightarrow Horsepower							
No 3c. Please complete the table below with the amount of money you PERSONALLY spent in the past 12 months on boats and boating accessories that you used for marine recreational fishing. Please include expenses for all boats that you used.							
Type of Expenditure	Personal Expenditure	State Where Expenditure Occurred	Purchase Financed? (check one)	Purchased New or Used? (check one)	Purchased from a Broker/Dealer or Private Party? (check one)		
Purchase of a motor boat(s) and accessories	\$00		Yes No	New Used	Broker/Dealer Private Party		
Purchase of a non-motorized boat(s) (canoe, kayak)	\$00		Yes No	New Used	Broker/Dealer Private Party		
Boat electronics and accessories purchased separately from boat(s) (ex: GPS, fish finders, radios, ropes, etc.)	\$00		Yes No	New Used	Broker/Dealer Private Party		
Boat and trailer maintenance and repairs	\$00		(% of repairs don	ne by you		
Boat mooring, storage, and haul out/launch fees	\$00						
Boat insurance	\$00						
Boat and trailer license and registration	\$00						
3d. Thinking about the total usage of your boat(s) used for marine recreational fishing, what percentage of the time in the past 12 months did you use this boat(s) for marine recreational fishing?							
%							
3e. Did you sell a boat that you owned in the past 12 months? Yes No							

marine recreational fishir	Do you own a vehicle (car, truck, motor home or RV, off-road vehicle, etc.) that you personally used for marine recreational fishing in the past 12 months (for example, do you drive your car to a fishing site or do you use your truck to pull a boat)?							
Yes	No	Please go to	question 5 on	the next page				
<u>=</u>	4a. Please complete the table below with the amount of money you PERSONALLY spent in the past 12 months on vehicles that you used for marine recreational fishing. Please include expenses for all vehicles that you used.							
Type of Expenditure	Personal Expenditure	State Where Expenditure Occurred	Purchase Financed? (check one)	Purchase New or Used? (check one)	Purchased from a Broker/Dealer or Private Par- ty? (check one)			
Purchase of vehicles used for marine recreational fishing	\$00		Yes No	New Used	Broker/Dealer Private Party			
Repair and maintenance for vehicles used for marine recreational fishing	\$00			_ % of repairs do	one by you			
Insurance for vehicles used for marine recreational fishing	\$00							
License and registration for vehicles used for marine recreational fishing	\$00							
4b. Thinking about the total usage of your vehicle(s) used for marine recreational fishing, what percentage of the time in the past 12 months did you use this vehicle(s) for marine recreational fishing?								

5. Do you own a second home (i.e., cabin, single family home, timeshare, etc.) that you personally used for marine recreational fishing in the past 12 months?								
Yes	No	→ Please g	o to Section C	on the next pa	ge			
5a. Please complete the table below with the amount of money you PERSONALLY spent in the past 12 months on a second home that you used for marine recreational fishing.								
Type of Expenditure	Personal Expenditure	State Where Expenditure Occurred	Purchase Financed? (check one)	Purchase New or Used? (check one)	Purchase made with a Real Estate Agent? (check one)			
Purchase of second home used for marine recreational fishing	\$00		Yes No	☐ New ☐ Used	☐ Yes ☐ No			
Repair and maintenance for homes used for marine recreational fishing	\$00			% of repair	rs done by you			
Insurance for homes used for marine recreational fishing	\$00							
5b. Thinking about your total usage of this second home, what percentage of time in the past 12 months did you use this home for marine recreational fishing? %								

Section B: About You and Your Household

Different types of anglers may have different expenditure patterns. The following questions will help us to ensure that we have a representative sample of anglers, and to see how expenditure patterns vary across types of anglers. Your answers are strictly confidential.

In questions 1-3 below, please refer to the state in which you do most of your HMS fishing.

1a.	During the past 12 months, how many days have	you spent marine fishing for finfish in this state?								
	Number of days (cou	ent partial days as full days)								
1b.	b. In the past 12 months, how many total days did you go fishing for highly migratory species in this star (enter zero if you had no HMS trips)									
	Number of days (cou	ant partial days as full days)								
2.	Are you male or female? Male	Female								
3.	In what year were you born?	(Year)								
4.	How many years have you been marine recreation	nal fishing? (Number of years)								
5.	Are you of Hispanic, Latino, or Spanish origin?									
	No, not of Hispanic, Latino, or Spanish Origin									
	Yes, Mexican, Mexican American, Chicano									
	Yes, Puerto Rican									
	Yes, Cuban									
	Yes, another Hispanic, Latino, or Spanish On	rigin								
6.	What is your race? (please mark all that apply)									
	☐ White	Korean								
	Black, African American, or Negro	☐ Vietnamese								
	American Indian or Alaskan Native	Native Hawaiian								
	Asian Indian	Guamanian or Chamorro								
	Chinese	Samoan								
	Filipino	Other Asian:								
	Japanese	Other:								

	n the past 12 months, how many hours per week did you typically work for pay?							
Which of the following categories best describes your household's total annual income before taxes in 2013? (<i>Please mark only one category</i>)								
520,000	\$80,000-\$99,999							
39,999	\$100,000-\$149,999							
59,999	\$150,000-\$199,999							
79,999	\$200,000 or more							
That is the highest level of education you have completed? (<i>Please mark only one category</i>) 12 th Grade or less High school graduate or GED Associate or technical school degree or college coursework Bachelor's degree (ex: BA or BS) Advanced, professional, or doctoral degree or coursework								
	nark only one category) 620,000 89,999 69,999 est level of education you have coor less of graduate or GED or technical school degree or colledegree (ex: BA or BS) professional, or doctoral degree of	sark only one category) \$20,000						

Thank You For Completing This Sur

We appreciate your participation in this survey. If you would like further information on prior surveys or economic information related to marine recreational angling, please visit our website at http://www.st.nmfs.noaa.gov/economics/fisheries/recreational/index.

Please write any additional comments you have in the space below:

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