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Gulf of Maine: Leasing Updates

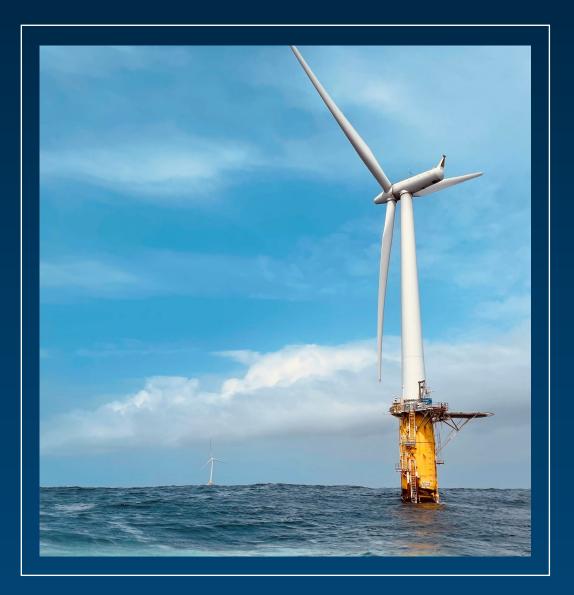
Atlantic Highly Migratory Species Advisory Panel

September 7, 2023

Zach Jylkka Energy Program Specialist

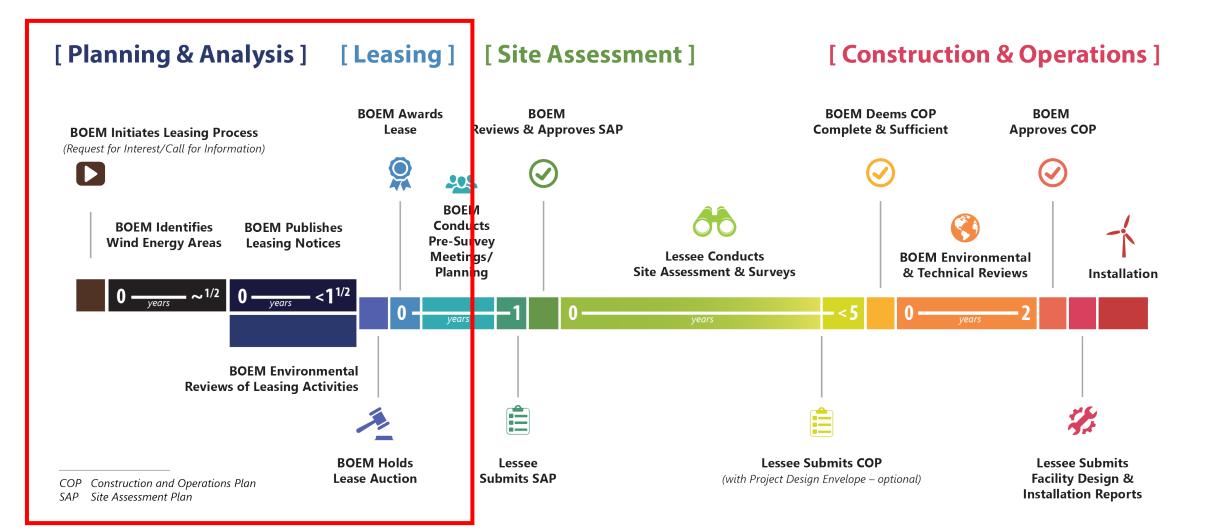
Agenda

- BOEM Process, what is it and where are we?
- Call for Information and Nominations
- Modeling & Transparency
- Other items as requested



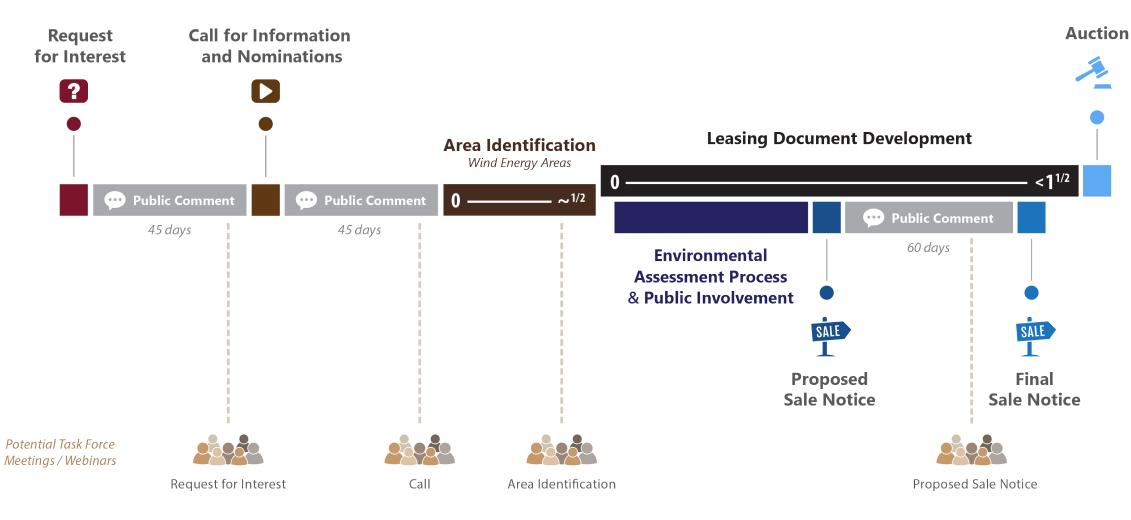


Renewable Energy Authorization Process



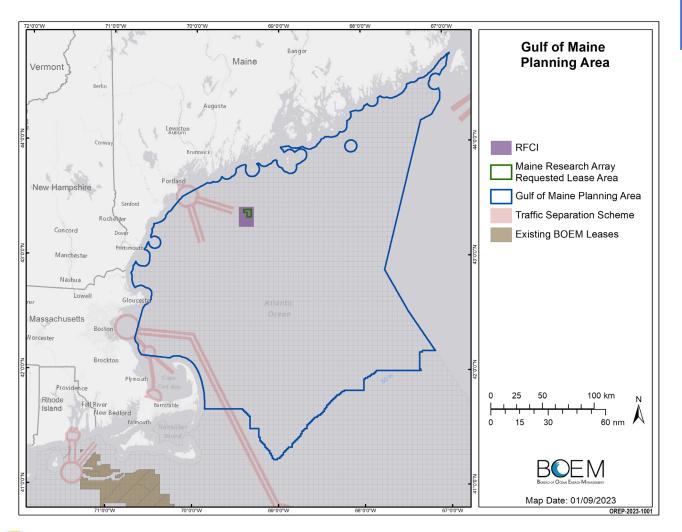


Commercial Track: Request for Interest -----> Lease Sale





Gulf of Maine: Planning Area

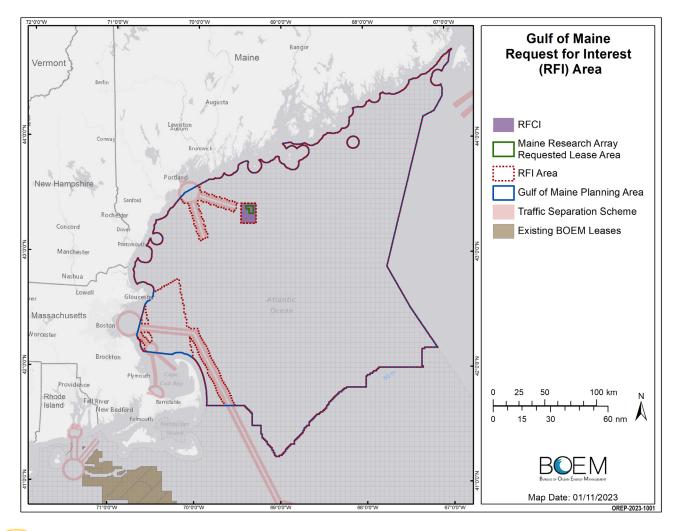


Planning Area RFI Are	3	Draft Call Area	•	Final Call Area	•	Draft Wind Energy	•	Final Wind Energy	•	Proposed Lease	•	Final Lease
				Area		Areas		Areas		Areas		Areas

 Preliminary and optional step in the BOEM Planning Process



RFI Area

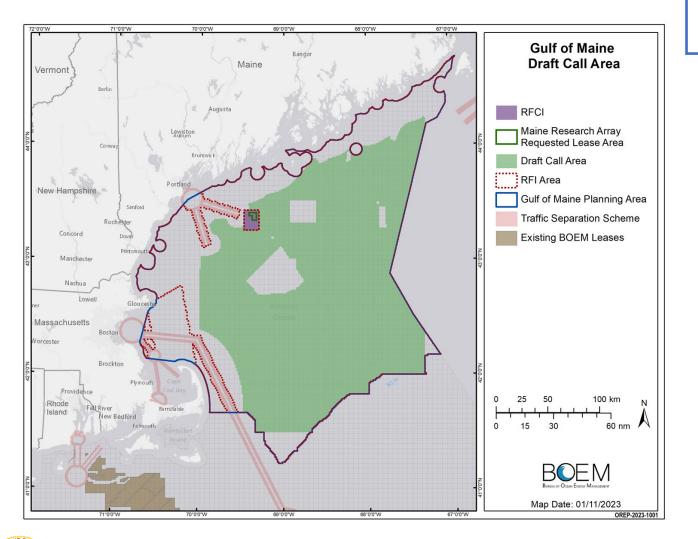




- Shared Draft RFI Area at May 2022 Task Force Meeting
- Published RFI in August 2022
 - 45-day comment period closed October 2022
- RFI Area removed:
 - National Park System, National Wildlife Refuge System, National Marine Sanctuary System, or any National Monument (§585.204)
 - Existing Traffic Separation Schemes (TSS), fairways, or other internationally recognized navigation measures
 - Unsolicited lease request areas that are the subject of a separate request for competitive interest



Draft Call Area



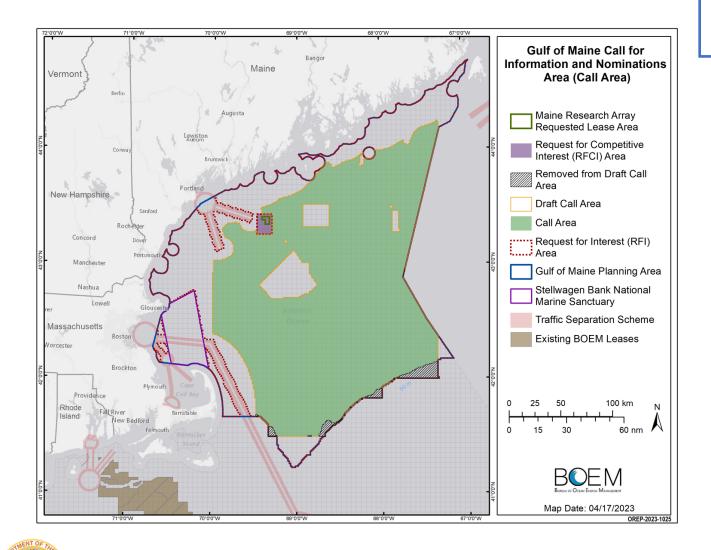
Planning Area RFI Area Area Proposed Area Proposed Lease Area Area Proposed Lease Area	_												
		•	RFI Area	•	•	•	Wind Energy	Wind Energy	•	Lease	•	Lease	

- BOEM reviewed responses to RFI and worked with NOAA NCCOS to conduct spatial analysis to inform Draft Call Area
 - 27% reduction from RFI Area
- The Draft Call Area was posted on BOEM's website on January 10, 2023



Final Call Area

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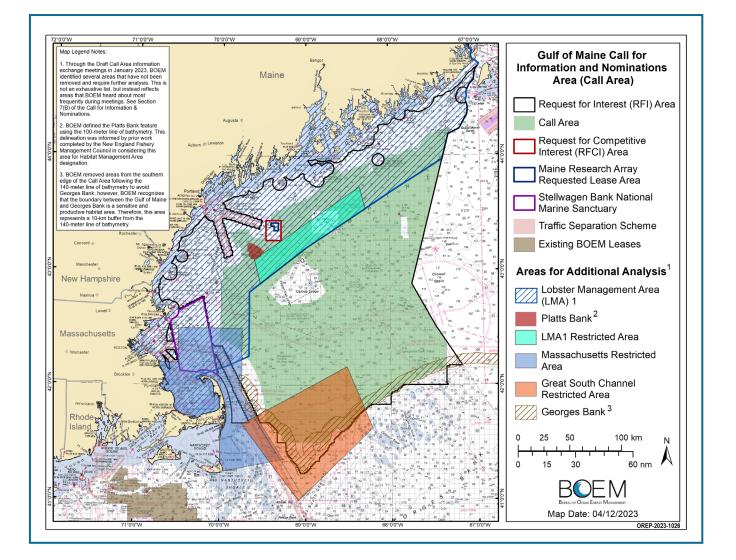


Planning Area RFI Area Plant Call Area Wind Energy W							Draft		Final		Durante		Final
Areas Areas		•	RFI Area	•	•	•		•	-	•		•	

- BOEM removed areas from the southern edge of the Call Area to avoid Georges Bank.
- The Final Call Area was published on April 26, 2023—opening a 45-day public comment period (open thru June 12).
- 125 comments received
 - Comments represent a wide range of interests and are currently being evaluated to understand their spatial implications
- 7 nominations

Modeling: Next Steps

- BOEM reviewed Call comments to determine major themes.
- Generated questions of the model to illustrate the different perspectives being shared
 - EX: What does it look like if...
- Used draft Wind Energy Area model runs for Summer Transparency Meetings





Gulf of Maine: Summer Transparency Meetings Transparency Meetings

- Federal Agencies, States, Tribes
- What is in the model, how does it work, what questions have we asked, what do the Call comments look like spatially, what questions should we ask to inform Draft WEAs?

Fisheries Engagement

- Engagement and Relationship Building
- Transparency
- Input

Draft WEAs

- Inform approach to Model #5
- Comment period and public meetings in each state to solicit feedback



July 2023 Fisheries Open House Meetings

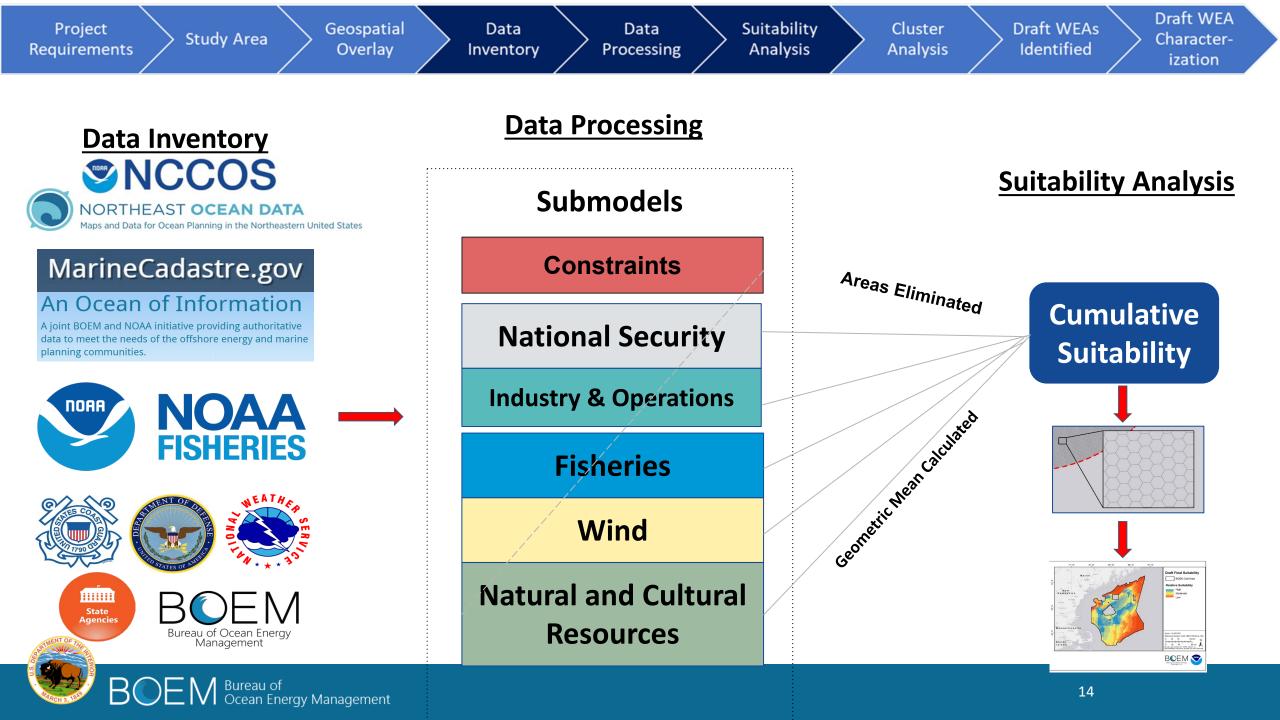
Public Fisheries Meetings

• Maine:

- Portland: July 24, 5:30-8pm
- Ellsworth: July 25, 5:30-8pm
- Rockport: July 26, 5:30-8pm
- New Hampshire:
 - Portsmouth: July 27, 5:30-8pm
- Massachusetts:
 - Plymouth: July 27, 5:30-8pm
 - *Virtual*: July 31, 5-7pm (focused on MA FWG members)

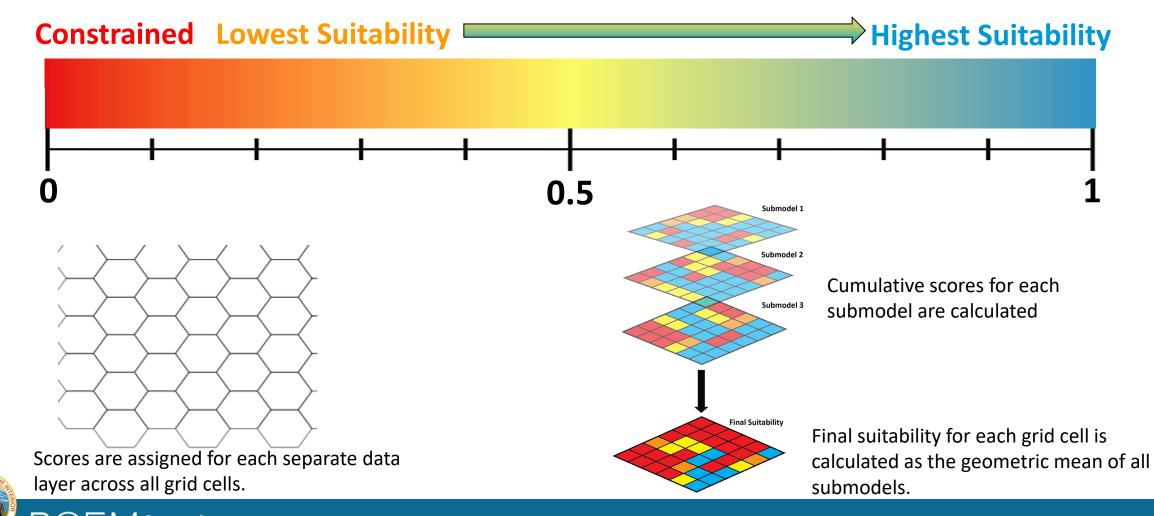








Scoring Data Layers



Study Area Geospatial Overlay	Data Data Suitability Cluster Draft WEAs Inventory Processing Analysis Analysis Identified	Draft WEA Character- ization
	Fisheries Submodel	
	Data Layers Included:	
	Fishing Footprint Raster Data (revenue) 2008 - 2021	
	Fishing Footprint Raster Data (landings) 2008 - 2021	
	VMS Data 2012-2021*	ft
	Charter/Party VTR 2008 - 2020	ra'
	Large Pelagic Survey Trip Points (HMS/Recreational) 2011 - 2021 with	deliberative draft
	10-mi setback	ive
	Lobster Management Area (LMA) 1	at
	Platts Bank	er
	Georges Bank Buffer	lib
	Cashes Ledge	de
Fisheries Areas	Western Gulf of Maine Closure and Habitat Management Area (HMA)	
Communicated	Jeffreys Bank Habitat Management Area (HMA)	bu
	HMAs considered, but not adopted by NEFMC (e.g., Toothaker Ridge,	ioi
in Call -	Large Eastern Maine proposed HMA, Wildcat Knoll	cis
Comments	Closed Area II	lei
	Parker Ridge, Three Dory Ridge, Davis Swell	Pre-decisional,
	Jordan Basin Dedicated Habitat Research Area	Dre
	Jordan Basin (areas shallower than 250 m)	

Fish Con

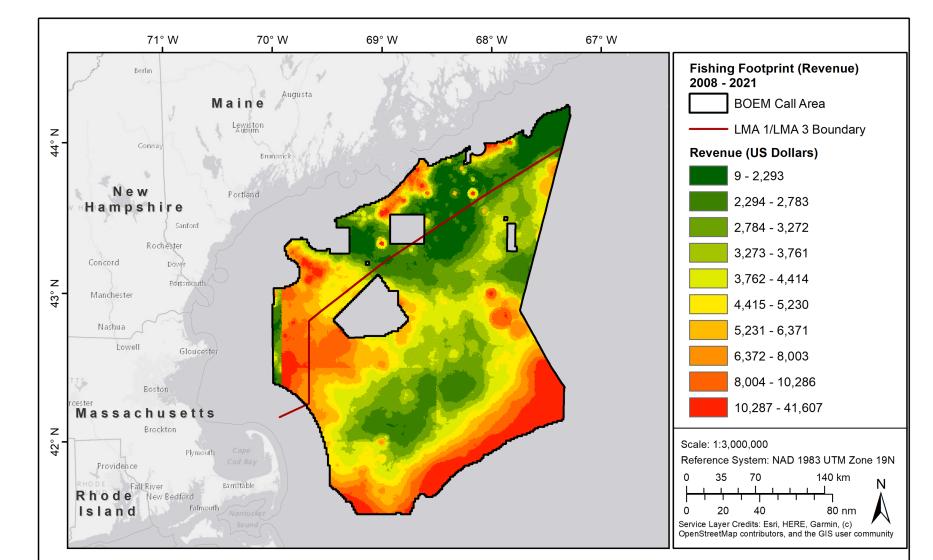
Project

Requirements

Fishing Footprint Raster (revenue) 2008 - 2021 Source: NOAA NMFS

Gear types include:

- Bottom Trawl
- Dredge
- Gillnet
- Lobster
- Longline
- Pots & Traps
- Seine
- Shrimp



Fishing Footprint Commercial VTR Modeled Logbook Data. NOAA National Marine Fisheries Service. 2008 – 2021. 500 m (0.25km²) resolution. Revenue displayed as total U.S. Dollars/0.25 km². Modeled data includes all gear types; bottom trawl, dredge, gillnet, lobster, longline, pots and traps, seine, and shrimp.



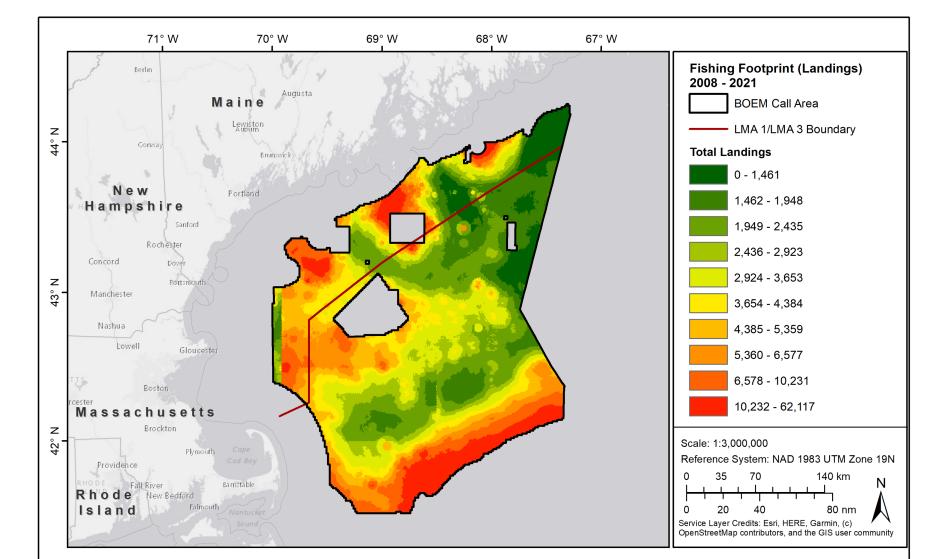
Fishing Footprint Raster (landings) 2008 - 2021

Source: NOAA NMFS

Gear types include:

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- Bottom Trawl
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Fishing Footprint Commercial VTR Modeled Logbook Data. NOAA National Marine Fisheries Service. 2008 – 2021. 500 m (0.25km²) resolution. Modeled data includes all gear types; bottom trawl, dredge, gillnet, lobster, longline, pots and traps, seine, and shrimp.

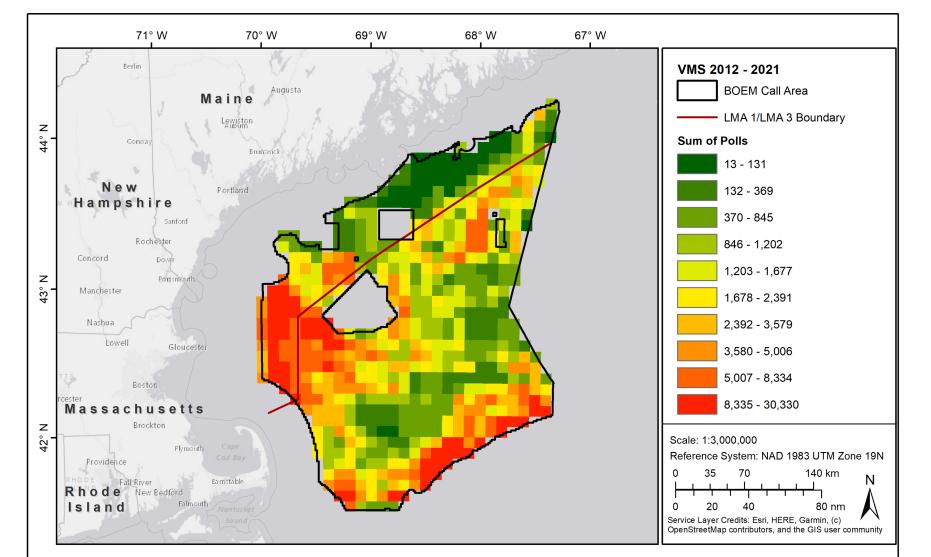


VMS Data 2012 - 2021

Source: NOAA NMFS

Includes all vessels that use VMS:

- Multispecies (groundfish)
- Monkfish
- Herring
- Scallop
- Surfclam
- Ocean Quahog
- Squid/Mackerel/ Butterfish



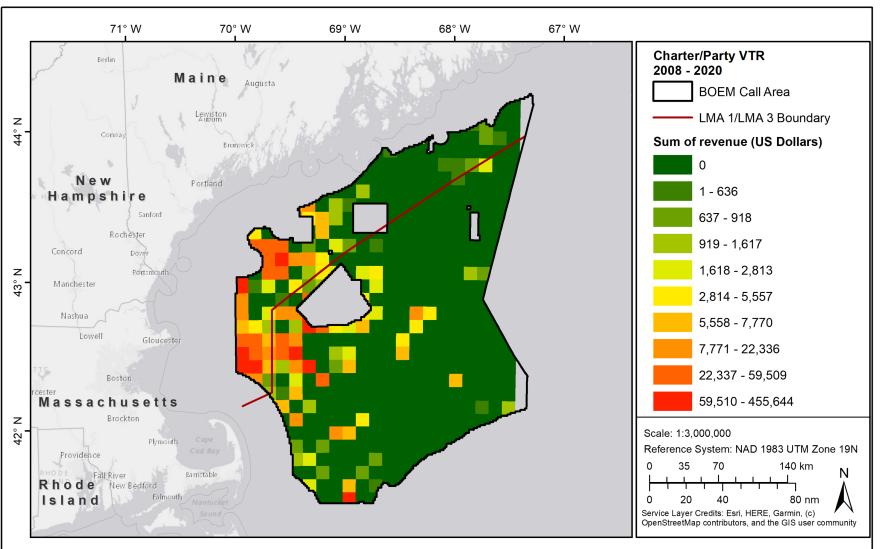
Vessel Monitoring System All Transits Data. NOAA National Marine Fisheries Service. 2012 – 2021. 8,200 m (~67 km²) resolution. Speed filtered to 2 – 5.5 kts to isolate putative fishing from transiting. Fisheries include; Multispecies (groundfish), Monkfish, Herring, Scallop, Surfclam, Ocean Quahog, and Squid/Mackerel/Butterfish.



Charter/Party VTR 2008 - 2020 Source: NOAA NMFS

Trip point locations are required to be submitted by any vessel issued GARFO charter party permit. Points represent best approximate position of trip. Points are linked with survey derived price data to calculate revenue.

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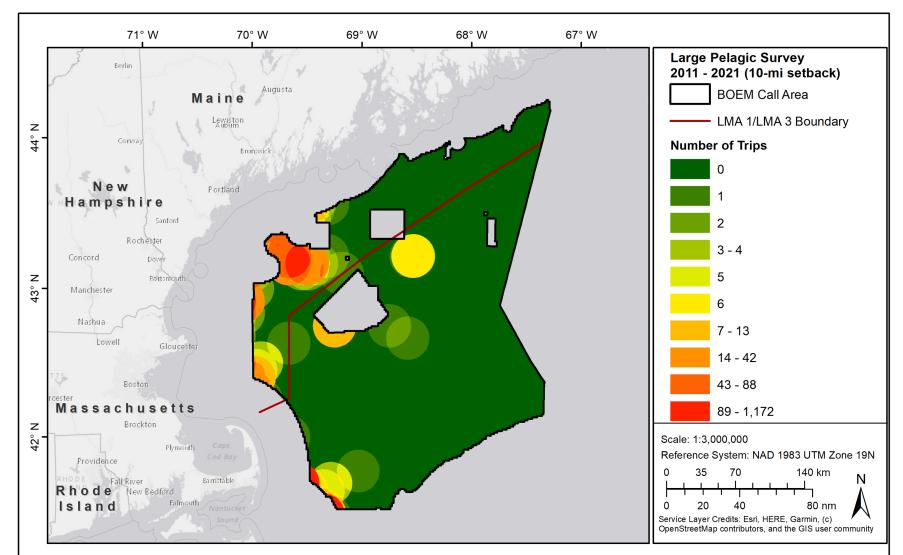
Charter/Party VTR Data. NOAA National Marine Fisheries Service. 2008 – 2020. 193.2 km² resolution. Trip point locations are required to be submitted by any vessel issued GARFO charter party permit. Points represent best approximate position of that trip. Points are linked with survey derived angler price data to calculate revenue.



Large Pelagic Survey 2011 - 2021 10-mi setback Source: NOAA NMFS

Trip point data was received from NOAA NMFS. A 10 mi setback was applied to each trip point to capture fishing potential fishing extent. Trip points and corresponding setbacks were overlaid on the 10 acre grid and a total trip count per grid cell was calculated.





Large Pelagic Survey Data. NOAA National Marine Fisheries Service. 2011 - 2021. 10 acre resolution. Trip point data was received from NMFS. A 10 mi setback from each trip point was applied to capture fishing footprint. Trip points and corresponding setbacks were assigned to the 10 acre grid overlay and a total trip count per grid cell was calculated.



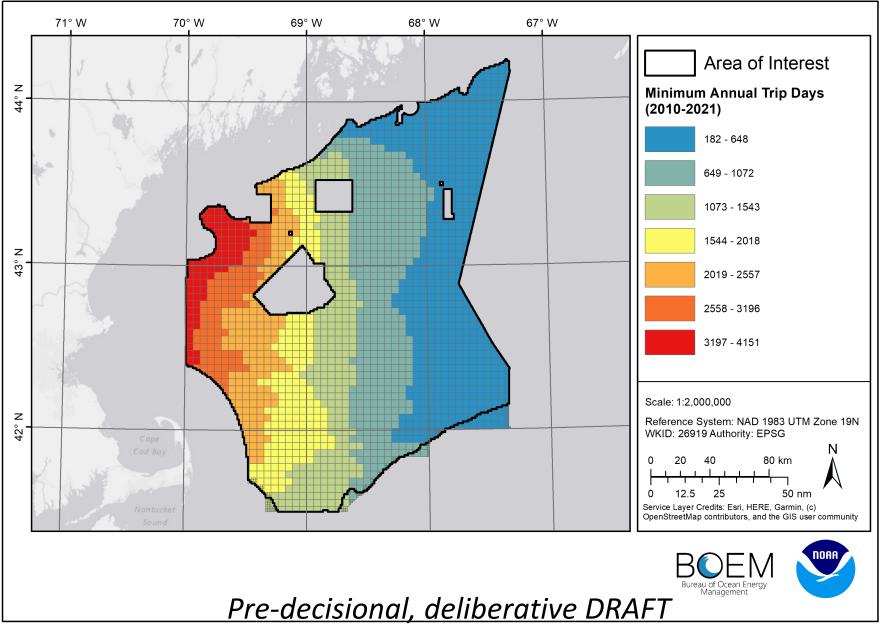
Pre-decisional, deliberative DRAFT

Highly Migratory Species Fishing Trip Data 2010 - 2021

Source:

Davis & Kneebone (2023): "Characterization of fishing ef-

"Characterization of fishing efforts for highly migratory species in the Gulf of Maine and how this relates to areas considered for offshore wind development"





NEFSC Trawl Survey Interpolated Biomass 2010 - 2019

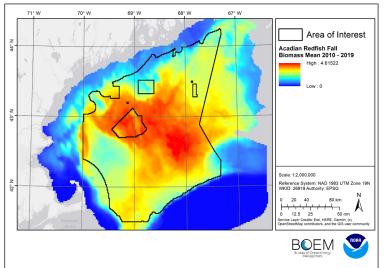
Source: Duke University Marine-life Data and Analysis Team (MDAT) Spring and Fall Surveys conducted

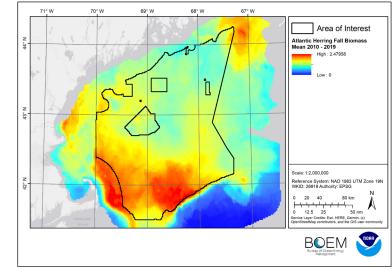
The following species were included:

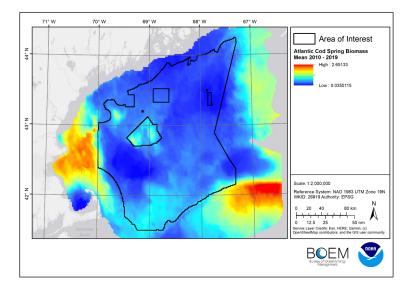
- Spring Atlantic cod, monkfish (goosefish), pollock, and witch flounder
- Fall Acadian redfish, American plaice, Atlantic herring

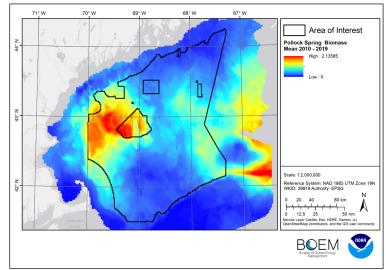
Identifies areas where important species biomass concentrations occur that differ from concentrations of fishing effort in the VMS data

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July 2023 Fisheries Open House Meetings

• What did we hear?

- Spatial Recommendations:
 - Remove LMA 1 from consideration; LMA 3 lobstermen provided footprint of effort.
 - Remove Platts Bank (buffers discussed)
 - NH Commercial Fishermen Association: Use the 69 degrees, 50 minutes line as the western boundary of any potential WEA (ie, stay to the east, offshore).
 - Difficult to draw lines on a map, so if you get recommendations, pay attention (e.g., Maine Fisheries Working Group recommendations).

• Concerns:

- Lack of confidence in underlying fisheries data (e.g., NMFS survey data)
- Concern that offshore wind and fishing activity will be completely incompatible – impacts to owner-operated businesses, onshore businesses, tourism, culture
- Transmission/EMF
- Potential effects to marine mammals

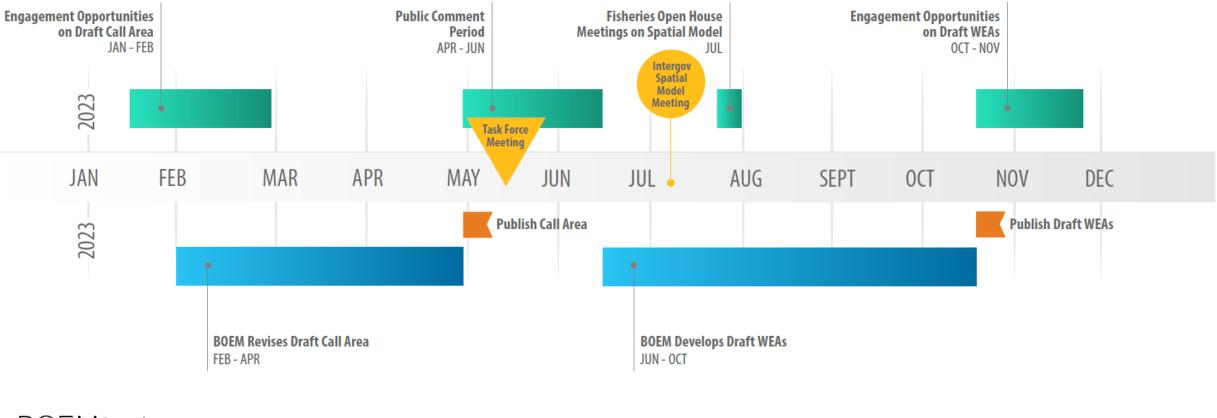
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Next Steps

Gulf of Maine Path to Wind Energy Area (WEA) Designation



BOEM Activities

Engagement Opportunities



NOTE: The dates of proposed meetings and planning/leasing milestones are all tentative.

as of July 2023

Prior Milestones

• Task Force Meeting #1 (Dec 2019)

Task Force Meeting #2 (May 2022)

• Publish RFI (Aug 2022)

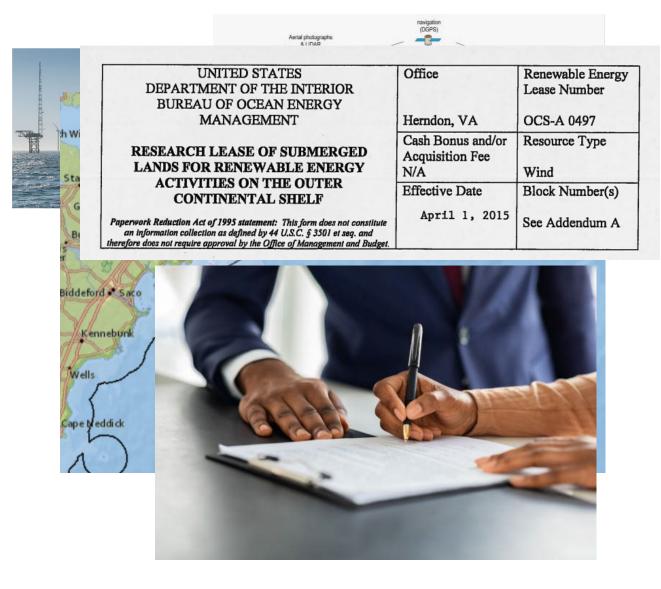
Evaluating the Research Lease Request

Environmental Assessment

Spatial Analysis

Leasing

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Next Steps & Timeline

Milestone	Action	Target Date		
	Notice of Intent 30-Day Comment Period	May 4, 2023		
Environmental Assessment	Draft EA 30-Day Comment Period	Comment Period Closed: August 21, 2023		
	Final EA	Fall 2023		
Lease Issuance	Spatial Analysis Recommendations	Q4 2023		
Lease issuance	Leasing Negotiations Complete	Q4 2023		
Research Activities Plan (RAP)	Submission	TBD		
Environmental Review (EIS/EA)	Notice of Intent <i>Scoping Comment Period</i> Draft EIS/EA <i>Comment Period</i>	TBD		



Photo credit: <u>UMaine</u>







Zach Jylkka, zachary.jylkka@boem.gov

How Many Acres Are Needed?

- Planning and Analysis phase is based on winnowing – starting large, receiving feedback and deconflicting
- Spatial modeling acreage assumptions
 - Call comments documented several capacity requests
 - MA 10 GW of capacity by 2050
 - ME 3 GW of capacity by 2050
 - ISO-NE 18GW
 - American Clean Power 20 GW



Capacity (GW) to acreage – Energy Density

	PLANNING DENSITY	AVERAGE DENSITY OF BOEM PROPOSED PROJECTS
MW	0.01 acres/MW or 2.471 MW/km²	~ 0.019 acres/MW or 4.7 MW/km ²
13,000	1,300,000	683,482
18,000	1,800,000	946,360
20,000	2,000,000	1,051,511

Based on these estimates, approximate goal for **Draft WEA** acreage is ~2 million acres. This area will be further de-conflicted in the subsequent steps of the planning and leasing process.

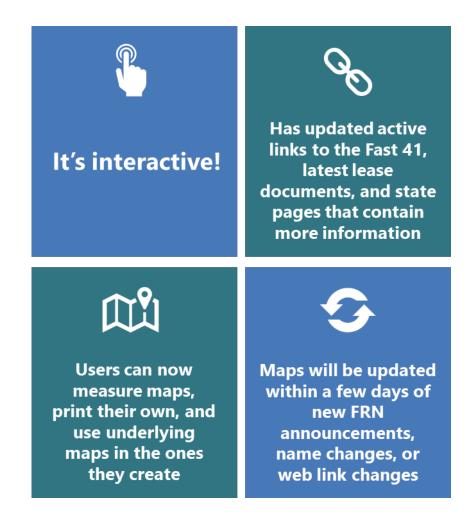


Interactive Renewable Leases & Planning Areas

Introducing a NEW map application that illustrates current offshore lease areas and areas considered for leasing within the U.S. Outer Continental Shelf







Environmental Studies Program

The request for study ideas closed on Dec. 9, 2022

BOEM solicits study ideas from public every fall/winter.



Environmental Study Ideas FY 2024 & 2025

- Study ideas are reviewed by the Standing Committee on Offshore Science and Assessment (COSA) convened under the National Academy of Sciences.
- Results of studies are incorporated into BOEM environmental assessment and decision-making process.
- The FY 2023 studies list can be found here:



