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Exporting Seafood to Europe

March 2025 Update





stephane.vrignaud@trade.gov

Tel: +32(2) 811 5831

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I. The EU Environment

1. Introduction

A. Scope of the Report:

Given the complexity of the EU legislation, this report provides an overview of key EU legislation governing trade in edible seafood products. It does not intend to answer all questions; additional comments or concerns should be addressed to specific competent authorities (see Points of Contacts at the end of the report) or to the NOAA EU office.

B. Background:

The European Union is composed of twenty-seven countries and 450 million people. The current Member States (MS) are Austria, Belgium, Bulgaria, Croatia, Denmark, Finland, France, Germany, Greece, Ireland, Italy, Luxembourg, the Netherlands, Portugal, Romania, Spain, Sweden, Latvia, Lithuania, Estonia, Poland, Malta, Cyprus, Hungary, Slovenia, Slovakia, and the Czech Republic. The European Free Trade Association (EFTA) is the intergovernmental organization of Iceland, Liechtenstein, Norway, and Switzerland. These countries, although not members of the European Union, fully implement EU food safety legislation.

Brexit:

Since Brexit took place, seafood trade with the UK has operated under specific rules.

NOAA and the UK DEFRA have agreed to use a specific certificate for fishery products and processed shellfish. Contact your nearest NOAA office for more information.

The UK authorities have created a step-by-step web site for third countries operator wishing to export food to the UK: https://www.gov.uk/import-goods-into-uk

For the list of U.S. establishments approved to export animal products to the UK please go to the following link:

 $\frac{https://www.data.gov.uk/dataset/595901f1-b613-475e-a32b-c02c0085675d/establishments-approved-to-export-animals-and-animal-products-to-great-britain}{}$

Additionally, Seafish's web site contains very useful information for U.S. operators wishing to export seafood products to the UK:

https://www.seafish.org/trade-and-regulation/

C. EU Governance:

The European Union is a supra-national organization that governs common economic, social and security policies through its different institutions.

The EU's policies are first drafted by the **European Commission**, the EU executive body, as it is the only institution that has the power to submit legislative proposals.

It initiates EU policies, supervises the implementation of EU law, and is divided into 32 directorates general (DG) each focusing on a specific sector. A college of 27 Commissioners who are named by their national governments but should make decisions independently, head the Commission.



The different legislative measures that the Commission put forward are:

- Regulations: Binding laws directly applicable in all Member States without implementing any new national legislation.
- **Directives:** Laws, with specific results to be achieved, that are binding on all Member States. However, each MS can choose how it is to be implemented. All Directives include a date by which Member States must transpose the Directive into their national legislation. The Commission can act against Member States that have not implemented a Directive on time.
- **Decisions:** Binding entirely on those to whom it is addressed. No national implementing legislation is required.
- **Recommendations**: No binding effect as they are not laws. They allow the institutions to make their views known and to suggest a line of action.

The legislative proposals are then sent to the Council of the EU and the European Parliament for review and amendment.

The <u>Council of the EU</u> consists of Ministers from the National Governments from EU Member States. Each Member State holds the rotating presidency of the Council for six months. The Council has working parties and permanent or special committees consisting of representatives from Member States.

The <u>European Parliament</u> (EP) is elected every five years by the people of Europe to represent their interests. The European Parliament has gained authority over time, reaching its peak with the Lisbon Treaty's "co-decision" authority as well as budget oversight of the European Commission.

If both Parliament and Council agree on the amendments, the proposal can be adopted into law.

The <u>European Council</u>, (not to be confused with the Council of the EU) is the EU institution that defines the general political direction and priorities of the Union. It consists of the heads of state or government of the Member States, together with its President and the President of the Commission. It has no formal legislative power but deals with major issues.

There are other institutions that are of similar importance but does not actively participate in the legislative process such as the European Court of Justice, that rules on disputes involving interpretation and application of the EU treaties, and the European Central Bank that improve EU financial management and report on the use of public funds.

2. How Fishery Policies are handled at the EU Level

The European Food Safety Authority (EFSA) was created on January 28, 2002. EFSA covers risk assessment as well as risk communications. The relevant EU institutions maintain risk management responsibility for the EU. Part of EU legislation is defined according to EFSA's scientific opinions and recommendations.



The primary EU laws that impact US seafood exports are: The Common Fisheries Policy (CFP) and the Food Hygiene Legislation. The CFP establishes a legal framework for the regulation of fisheries and aquaculture activities. It has a direct impact on the EU's production capacity through fleet and quotas management. Therefore, it can directly affect imports of seafood from third countries such as the US. The Food Hygiene Legislation is the EU's instrument that guarantees safe food to European consumers. It makes sure that "domestically made" as well as imported food complies with the EU's minimum hygiene standards.

Common Fisheries Policy (CFP)

- Legal basis for regulation of fisheries & aquaculture activities
- Manages fleet and quotas.
- Directly affects imports of seafood from third countries (i.e., US)

Food Hygiene Legislation

- Guarantees safe food to European consumers
- Makes sure imported food complies with EU's minimum hygiene standards.

3. The Common Organization of the Market in Fishery and Aquaculture Products

The Common Organization of the Market in Fishery and Aquaculture Products was first introduced in 1970, reviewed in 1993 and 2000 and last amended in 2013 (Council Regulation 1379/2013). Its purpose is to stabilize the market, to guarantee a steady supply of quality products, to ensure reasonable prices for consumers and support fishermen's incomes.

The five components of the Common Organization of the Markets are:

- Marketing standards and consumer information for fresh products for quality, grades, packaging and labeling for domestic production as well as imports.
- <u>Producers' organizations</u> (voluntary fishermen associations) are officially recognized and are set up to help stabilize markets fluctuations. Their role is to protect fishermen from sudden changes by adjusting supply to demand. They also help to improve product quality and ensure that fishing quotas are respected.
- <u>Interbranch Organizations and Agreements</u> are aimed at facilitating a total integration of the sector from producer to consumer.
- <u>Prices and Intervention</u> by which certain species cannot be sold below a given price. They can be stored and sold when the market improves or processed.
- <u>Trade with third countries</u>. To ensure an adequate supply of fishery and aquaculture products to the EU intended for the processing industry, the EU adopts regulations providing reduced duty rates, quotas, and autonomous suspensions for specified products.

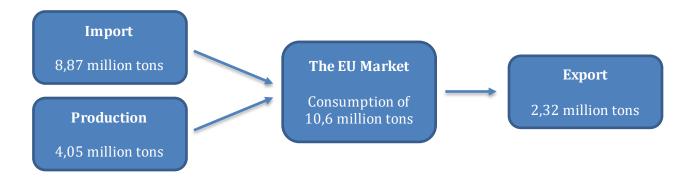


4. The European Union Seafood Market

The EU seafood market is one of the largest in the world, with a consumption of more than 10,6 million of tons (Live Weight Equivalent) of seafood consumed, representing an average of 22 kg (LWE) per capita.

"The escalating inflation had a significant impact on the prices of food, particularly of fish, causing their prices to rise by more than 10% from 2021 to 2023. As most of the EU supply of fish comes from imports, this growth was aligned with the increased prices of imported products. Inflation resulted in a significant decrease in at-home fish consumption, which saw volume drop nearly 17% in the highest consuming EU countries from 2021 to 2023, according to Europanel/Kantar/GfK data. Further, this may have led to substitution effects, with EU consumers opting for cheaper animal protein products and reduced portion size and cutting back on the frequency of purchasing meat and fish." 1

The EU consumes twice the amount of seafood that it produces, it thus relies heavily on imports for its regional consumption. Salmon, cod, tuna, Alaska pollock, fishmeal and shrimps are the most imported products. EU seafood imports from 3rd countries in 2022 reached EUR 32 billion (a 23% increase in value). As the value of imports grew more than the value of exports, the EU trade deficit was 25% (EUR 4,73 billion) higher in 2022 than in 2021.



One of the key trends in the EU seafood market is the growing demand from consumers for sustainably sourced seafood. The consumers in Europe are more and more concerned about environmental issues and this can be observed in the seafood market as well. Consumers are demanding regarding the environmental impacts and the origin of their products.

Sustainability is not the only important trend to keep in mind while exporting in the EU. EU citizens of are cautious about the quality and the freshness of the seafood they consume. Freshness is so important that informed consumers would prefer to buy fish and other seafood products that have been caught or farmed locally and are therefore more likely to be fresh. This preference can also be linked to concerns about sustainability since locally sourced products are generally considered to have a lower carbon footprint than imported products.

¹ EUMOFA 2023 Report.



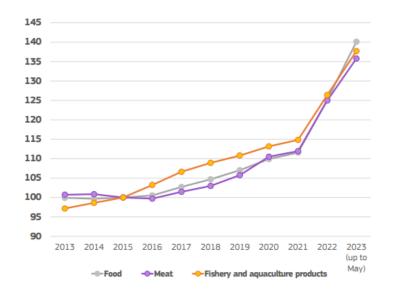
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Finally, price remains the main factor for many European seafood consumers. In recent years, seafood prices have increased substantially due to the inflation and the different supply chain shocks related to the COVID-19 pandemic and the Russian invasion of Ukraine. Price is a real concern for seafood consumers and understanding pricing dynamics in the EU market can be key to success for U.S. exporters in Europe.

Chart 23 below clearly shows how prices recorded a steep rise in 2022 and have continued to grow remarkably in 2023.

CHART 23 CONSUMER PRICES INDICES (2015=100)

Source: EUROSTAT (online data code: prc_ppp_ind) Purchasing Power Parities PPPs – nominal expenditure





II. Exporting Seafood to the EU

1. General Provisions:

As a general principle, seafood shall only be imported into the EU from approved countries and from approved establishments, e.g., processing plants, factory, or freezing vessels, cold storages, or brokers. Aquaculture products, including live bivalve mollusks, may be exported from only approved establishments located within approved production zones or areas.

U.S. "EU approved" exporters

must source their raw materials

from EU approved

establishments in third country of origin.

Since 2006, the U.S. Seafood Inspection System has been recognized by the EU as an equivalent of the European Seafood Inspection System. This status does not entirely apply yet to the export of live bivalve mollusks, in whatever form.

This mutual recognition facilitates seafood trade between the U.S. and the EU.

Furthermore, it creates a framework under which Member States cannot impose national requirements on

However, differences of interpretation among Member States can lead to delays at border control

U.S. seafood exporters on top of EU harmonized legislation.

2. List of Countries:

posts (BCP).

Commission Implementing Regulation 2021/405 is the list of countries and territories from which imports of fishery products and bivalve mollusks, echinoderms, tunicates, and marine gastropods are permitted. Only two U.S. States (Washington and Massachusetts) appear on the list of countries authorized to export bivalve mollusks, echinoderms, tunicates, and marine gastropods throughout the EU. Similarly, only two EU Member States (The Netherlands and Spain) can export live shellfish to the U.S. Connecticut, Maine and Rhode Island will hopefully be added to the list of U.S. States allowed to export live shellfish to the EU.

The exports of wild roe-off scallops from the U.S. to the EU are still authorized, per Article 12 of the Regulation referred above. In this case, a regular health certificate for fishery products is required.



3. Approved Establishments

U.S. operators wishing to export seafood to the EU must be approved by and registered with their National competent authority. The Food & Drug Administration (FDA) is the U.S. agency responsible for the approval of seafood establishments. Once they are approved, U.S. exporters are included on the FDA list, which is updated every quarter. This FDA list is then sent to the EU for validation. The EU list of U.S. approved fishery products establishments can be found below:

https://food.ec.europa.eu/safety/biological-safety/food-hygiene/non-eu-countries-authorised-establishments en

Although the production is allowed from the date the request for listing a new establishment has been confirmed by the European Commission services, no health certificate can be issued by the competent authority overlooking that establishment before the amended published EU list of approved establishments enters into force.

4. Certification

Since January 1, 2010, each shipment of seafood products must be accompanied by a **Sanitary** AND a **Catch Certificate**. You will find a separate chapter on the catch certificate later in this report.

Important Notice:

Health certificates must be issued and signed by USDOC-NOAA <u>before</u> the shipment leaves the U.S. <u>Bills of lading</u> should always be dated the day of or after issuance of the health certificate.

See Certification Checklist in Annex



The U.S Department of Commerce, NOAA/National Marine Fisheries Service, is the U.S. agency responsible for the certification of fishery and aquaculture products intended for the EU. A health certificate may be issued for goods produced by different establishments but can only be given to one consignee.

A health certificate may be issued for several containers of the same product, considered to be a single lot. The health certificate must define the lot. A lot shall not be split before it reaches the Border Control Post of the receiving country (for instance, if there is a problem regarding a container malfunction that needs to be replaced before arrival in the EU, the entire shipment must wait for the malfunctioning container to be replaced). A rejection at the point of entry will include all goods covered by the same health certificate, even if only a part of it presents a sanitary or documentary problem.

It is acceptable to list fresh and/or live products on the same health certificate. However, frozen products must be listed on a separate health certificate.

Health certificates must be issued in one of the official languages of the country of entry into the EU territory, and if necessary, in the language of the country of destination. However, a Member State may consent to the use of one of the 23 official EU languages other than its own.

In 2020, the EU has modified the template of official certificates for certain animals and goods. This Regulation <u>does not</u> apply to our existing U.S. fishery products certificate (article 4, paragraph 4 of the pre-mentioned Regulation) except for imported (foreign sourced) products that have not initially been caught/produced in the U.S. and that are re-dispatched to the EU without further processing. It also modifies and restricts the conditions for a replacement certificate.

In practice, the Border Control Post (BCP) at the first point of entry into the EU conducts the documentary check and issues a Common Veterinary Entry Document (CVED).

This CVED must be:

- 1. Either in the language or one of the languages of the border control post where the products are entering the EU, and
- 2. Either in the language or one of the languages of the destination country.

Important Notice:

Switzerland adopts EU sanitary legislation regarding import requirements for fishery products. Therefore, U.S. seafood shipments must be accompanied by the same health certificate as required by any EU Member State. A health certificate intended for Switzerland may be in French or English.

5. Import Controls:

Principles for veterinary checks are laid down in <u>Regulation 2017/625</u>. Inspections of consignments originating from third countries must be carried out on all consignments, at the first point of entry into the EU territory and at approved border control posts.



Import controls are carried out in three consecutive steps:



- 1. **Documentary check:** examination of the health certificate.
- 2. **Identity check:** visual inspection to confirm consistency between documents and products, verification for the presence of required sanitary marks country of origin, approval number; and,
- 3. **Physical check:** check of the product itself, organoleptic control, packaging, temperature. This may include sampling and laboratory testing.

Products imported from "harmonized" countries, such as the U.S., are subject to the documentary, identity, and physical checks at the approved border control post at the first point of entry into the EU territory. When a consignment satisfies EU requirements, it can be marketed freely in all EU Member States.

While the documentary and the identity checks must be performed on all consignments, the frequency of physical checks is reduced for products from "harmonized" countries. Approximately 20 percent of fish products in hermetically sealed containers, fresh and frozen fish, and dry or/and salted products undergo physical checks. For other fishery products, about 50 percent are subject to physical checks. Each import control - one certificate = one control - is subject to inspection fees. In the case of processed food containing animal products, surimi, for example, the European importer must have an "import license" from their customs authorities before the import process begins.

European border control posts may randomly conduct specific analysis on shipments presented to them for clearance. The analyses target residues, heavy metals, or other contaminants. In theory, products will not be allowed to leave the BIP pending test results.

In cases where samples are taken for analysis and the results will not be known for at least a few days, consignments will not be given a CVED and will not be able to leave the BCP if:

- The testing is for a substance or pathogenic agent which presents a direct or immediate animal or public health risk; or
- The testing has been carried out because of information on previous unfavorable test results.

The veterinary authorities for the area of destination should be advised of any pending test results by TRACES,

Consignments which are sampled as part of the Veterinary Monitoring Directive (VMD) non-statutory sampling plan and those taken as part of routine sampling at the Border Control Post, or the national monitoring plan do not need to be detained pending the results of the analysis.

However, if the tests reveal any contamination, the establishment that sent the shipment in question will be put on "reinforced control status." This status is then communicated to all Member States as well as to the European Commission through the Rapid Alert System. When an establishment is on **reinforced control** status, the U.S. establishment's next 10 consecutive shipments (of a commercial size, not sample) to any EU



country will be automatically tested. The products will be detained at border control posts until the results are received. After 10 shipments without positive results, the establishment in question is removed from the reinforced control list. In case of "**imposed check**" status, <u>30 consecutive</u> shipments are needed to lift the protective measures. The legal text describing reinforced control procedures is <u>Commission Implementing Regulation (EU) 2019/1873.</u>

If a shipment is refused for non-compliance with EU legislation, the party responsible of the shipment has three options:

- 1. Destroy the products in question.
- 2. Re-dispatch these products to a non-EU country; or
- 3. Return the products to the originating country.

Regulation 882/2004 (Article 21) imposes a few conditions for the two last options noted above:

- 1. The new destination has been agreed to by the EU-based food business operator, i.e., consignee.
- 2. The consignee must inform the competent authority of the third country of origin or third country of destination, if different, of the reasons and circumstances that prevented sales of the food products within the EU.
- 3. And, when the third country of destination is not the third country of origin, the competent authority of the third country of destination must signal its preparedness to accept the consignment.

6. Triangular Trade:

Triangular trade occurs when U.S. products are shipped from the U.S. to other third (non-EU) countries for storage before being re-exported to the European Union later. It also occurs when a product is imported into the U.S for`storage or for further processing and then re-dispatched to the EU.

EU sanitary legislation requires:

- 1) The shipment must be stored in an EU-approved facility in the third country.
- 2) At the time of re-export to the EU, it must be accompanied by a sanitary certificate <u>from the last country of dispatch</u>, even if the products were not further processed in that country.

This certificate must be based on the info included on the first certificate that was issued by the initial competent authority, if applicable.

If the products are destined for a third country with temporary storage in a specially approved customs warehouse on the EU territory, they need to be presented to the EU border control post of arrival for transit controls. They should at least be accompanied by the health certificate requested by the third country of destination and the BCP will issue a Common Veterinary Entry Document (CVED). A second CVED will be issued when the goods leave the customs warehouse and travel to the country of destination. This is applicable for most fishery products; however, for fish and crustaceans of aquaculture origin, the health certificate needs to be provided to the entry BCP as such transit consignments must fulfil animal health conditions.

Certification procedures for re-dispatch to another third country are then the responsibility of the member states where the goods are stored. Some may issue a certificate; some will refuse to do so. In any case, please contact the NOAA EU office before shipping.



7. Duties and Trade Measures

The average EU duty for Chapters 3, 1604 and 1605 is 17.2%, one of the highest in the world. The tariff range is from 0% - live eels, to 25% - canned mackerel, bonito and anchovies. The primary legislation covering tariffs is Commission Implementing Regulation 2024/2522. However, the EU provides different mechanisms to reduce duties. It claims that its overall tariff average is then reduced to around 3 to 4%: An overall duty-free scheme applies to Africa-Caribbean- Pacific (ACP) countries, signatories of the Lomé Convention, for all seafood products imported into the EU from ACP countries. The Generalized System of Preferences (GSP), which applies to developing countries, applies to all seafood products in Chapter 3. Products are classified according to categories, e.g., sensitive, semi-sensitive and very sensitive.

The Lobster agreement:

On August 21, 2020, the U.S. and the EU agreed on a package of tariff reductions that increased market access for hundreds of millions of dollars in U.S. and EU exports. These tariff reductions are the first U.S.-EU negotiated reductions in duties in more than two decades.

Under the <u>agreement</u>, the EU have eliminated tariffs on imports of U.S. live and frozen lobster products; lobster meat and processed products of Chapter 16 are not subject to this agreement. The EU has eliminated these tariffs on a Most Favored Nation (MFN) basis, retroactive on August 1, 2020. The suspension of tariffs is for a period of five years ending on July 31, 2025.

For more information on this agreement and potential reclaim of duties, contact the NOAA EU Office.

8. Tariffs Quotas:

Tariffs Suspensions have been suspended since January 2013 and replaced by Autonomous Tariff Quotas (ATQs) that are granted annually for a period of for 3 years. These tariffs quotas are covered by <u>Council Regulation 2023/2720</u> for the period 2024-2026.

Autonomous quotas are opened on an annual basis. Each product or group of products is subject to a quantitative limit. The quota remains open until the limit is reached. Quantities and reduced duties may change every year depending on Member States' demands, usually based on national industry requirements. Compromises are usually reached at the Ministerial level.

For questions on a specific duty rate, consult the following web site: http://ec.europa.eu/taxation_customs/dds2/taric/taric_consultation.jsp?Lang=en&Screen=0&redirectionDate=20110203

III. Food Hygiene & Certifications

1. Food and Feed Hygiene Legislation

Hygiene is part of the European policy on food safety, which also considers other sanitation aspects such as materials in contact with food, labeling, chemical substances, e.g., additives and food colorants, and ionization of foodstuffs, contaminants, and residues.

While this Hygiene Package tends to simplify the previous very complex legislation, it also introduces the concept of "responsibility" for the food and feed operators throughout the entire food chain, in other words, "from farm to fork". This section summarizes the legislation specifically addressing fishery products and bivalve mollusks.



A. Food Law:

The General Food Law Regulation establishes that only safe food and feed can be placed on the Union market or fed to food producing animals. It also sets basic criteria for establishing whether a food or feed product is safe. The General Food Law Regulation defines traceability as the ability to trace and follow food, feed, and ingredients through all stages of production, processing and distribution. It affects importers who are required to be able to identify from whom the product was exported in the country of origin. It also obliges businesses to be able to identify at least the immediate supplier of the product in question and the immediate subsequent recipient, with the exemption of retailers to final consumers - one step back-one step forward (unless specific provisions for further traceability exist).

Rules on hygiene of foodstuffs were adopted in April 2004 by the European Parliament and the Council (Regulation (EC) No 852/2004, 853/2004 and 854/2004). They became applicable on 1 January 2006. With the coming into force of Regulation (EU) 2017/625 (the Official Control Regulation) on 14 December 2019, Regulation (EC) No 854/2004 was repealed. Provisions on official controls in products of animal origin can be found in:

- <u>Commission Delegated Regulation (EU) 2019/624</u> (Official controls of products of animal origin)
- <u>Commission Implementing Regulation (EU) 2019/627</u> (Practical arrangement official controls products of animal origin)
- <u>Commission Implementing Regulation (EU) 2020/2235</u> (Import certificates)
- <u>Commission Implementing Regulation (EU) 2021/405</u> (Lists of third countries authorized to import products of animal origin)

B. Subsequent Regulations:

EU Member States may have adopted additional measures that are specific and must be followed in addition to the requirements of the Hygiene Package.

Microbiological Criteria for Foodstuffs:

These criteria are fundamental for a comprehensive food sanitation framework and are applicable to products during their entire shelf life. In addition, the corresponding <u>legislation</u> sets down certain sanitation criteria regarding the production process.

Contaminants:

Contaminants are substances that have not been intentionally added to food. These substances may be present in food because of the various stages of its production, packaging, transport or holding.

They also might result from environmental contamination. Since contamination generally has a negative impact on the quality of food and may imply a risk to human health, the EU has taken measures to minimize contaminants in foodstuffs.

European Union measures (establishment of maximum levels) have been taken for the following contaminants (Commission Regulation 2023/915):



- ✓ mycotoxins (aflatoxins, ochratoxin A, fusarium-toxins, patulin, citrinin)
- ✓ metals (cadmium, lead, mercury, inorganic tin, arsenic)
- ✓ dioxins and Polychlorinated Biphenyls (PCBs)
- ✓ Polycyclic Aromatic Hydrocarbons (PAH)
- ✓ 3-MCPD
- ✓ melamine
- ✓ erucic acid
- ✓ nitrates

C. Feed Hygiene:

Council Regulation 183/2005 aims to ensure feed safety at all stages, including primary production. Since January 1, 2006, it includes mandatory registration of feed growers, processors, packers and distributors with their competent authority (FDA and NOAA in the case of the United States). However, in the absence of specific implementing rules concerning third countries, the existing rules on EU imports apply.

D. Food and Feed Controls:

The Food and Feed Regulation on Official Controls (Regulation 2017/625) establishes a harmonized EU controls system that includes: food and feed safety and animal health and welfare standards. Third countries must guarantee that products intended for the EU market meet the necessary standards. This section does not include animal welfare controls unless there are explicit animal welfare provisions in specific bilateral agreements.

A consignment of live animals or animal products can only enter the EU, if it has satisfactorily undergone the specific checks and a Common Health Entry Document (CHED) is issued from <u>TRACES</u> (TRAde Control and Expert System). TRACES is a centralized database which allows the monitoring of consignments of live animals and animal products checked at the Border Control Posts. The lists of designated veterinary BCPs are available through the link below:

https://ec.europa.eu/food/animals/veterinary-border-control/contact-details-bcps-veterinary_en#EEA

2. Which Certificate for Which Product?

A. Fishery and Aquaculture Products:

Shipments of fishery and aquaculture products must be accompanied by a health certificate. Seafood products caught or farmed raised in the U.S., further processed or not, and shipped directly to the EU must be accompanied by a "simplified" certificate. Foreign sourced material must be accompanied by a regular EU type certificate. U.S. exporters should consult the <u>NOAA Seafood Inspection Program</u> web site for further information regarding the right template to use. Note that wild roe-off scallops are



considered as fishery products and must be accompanied by a fishery product health certificate.

B. Live Bivalve Mollusks:

On February 4, 2022, the United States and European Union (EU) concluded negotiations to allow for resumption of bilateral trade in bivalve molluscan shellfish. U.S. producers, from the states of Massachusetts and Washington, are eligible to export live, raw and processed bivalve molluscan shellfish to the EU, including oysters, clams, mussels, and whole or roe-on scallops. EU producers in Spain and the Netherlands are eligible to export live and raw bivalve molluscan shellfish to the United States.

The bilateral sanitary certificate for shellfish entered into force on February 27, 2022.

C. Fishmeal:

A certificate "for processed animal protein not intended for human consumption," according to the model listed in <u>Regulation 1069/2009</u> and its implementing <u>Regulation 142/2011</u> (Chapter 1 certificate), must accompany U.S. exports of fishmeal.

For U.S. exporters, NOAA issues this certificate. Fishmeal exports intended for the EU must be produced by EU - approved establishments. The <u>EU list</u> of U.S. approved animal by-products establishments can be found through the link below:

D. Fish Oil:

The amended Hygiene Legislation requires that fish oil intended for human consumption must meet the requirements for "regular" fishery products.

As such, U.S. fish oil shipments to the EU must be produced in EU-approved establishments and accompanied by the same public health certificate as the certificate for fishery products. Fish oil products containing plant or other ingredients (wheat...) in quantity are to be considered composite products. Regulation 2020/2235 is the framework Regulation covering composite products. Under this Regulation, establishments wishing to send composite products do not need registration and must use a USDA issued certificate (see link below on the composite product chapter).

However, NOAA can issue a fishery product certificate for flavored fish oil and fish oil containing plant-based antioxidants for human consumption. These products are not considered to be composite and must come from EU approved establishments. Shipments of fish oil <u>not intended for human consumption</u> are controlled by different legislations and must be accompanied by a certificate according to the regulation described in Regulation 142/2011 - Chapter 9 certificate - mentioned above.

For a complete overview of fish oil import requirements into the EU, see link below: https://food.ec.europa.eu/system/files/2016-12/bips_guidance_fish-oil_en.pdf

E. Mixed and Composite products:

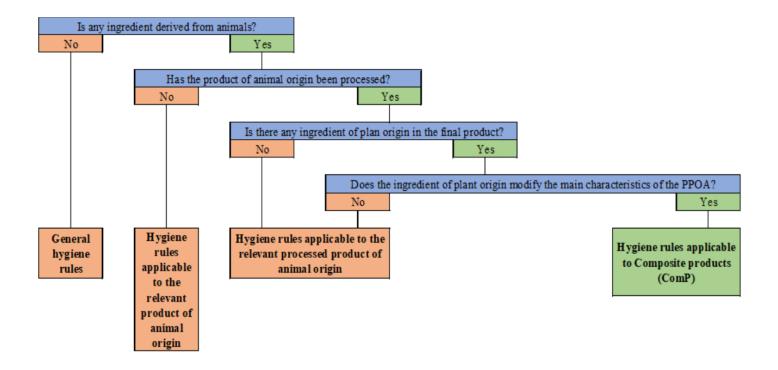
It is necessary to distinguish between composite products, processed products of animal origin (PPAO) and products, which could erroneously be considered as composite products

A composite product is a food containing both <u>processed</u> food products of animal origin <u>AND</u> products of plant origin. Composite products must come from approved establishments and must be accompanied by a composite product certificate issued by USDA.

https://www.ams.usda.gov/services/imports-exports/dairy-exports/eu-dairy-exports



A food product made out a non-processed food product of animal origin and products of plant origin is a mixed product, not a composite product. Additionally, a processed product of animal origin (PPAO), fish products with dairy products for example, is also a mixed product. Unfortunately, the U.S. cannot issue multiple certificates (one for each ingredient) for a single product, as required by EU legislation on mixed products. Therefore, until the U.S. and the EU reach an agreement on this issue, it is not possible to export mixed products to the EU.





IV. <u>Labeling of Seafood Products</u>

Various crises within the food chain, such as Foot & Mouth disease, BSE, horsemeat misidentification incidents and detection of heavy metals in a product, have reinforced the critical need for information, communication and transparency for consumers from the producers, processors, and marketers.

For the complete EU labeling rules, see link below:

https://europa.eu/youreurope/business/product-requirements/food-labelling/general-rules/index en.htm

All new EU Regulations are based to ensure the consumer's confidence and safety so that "the consumer will not be misled by any product or packaging."

For sanitary purposes and to allow traceability of seafood products, EU legislation requests at minimum that all outer and inner packages bear:

ALL OUTER & INNER PACKAGES MUST BEAR:

- Country of Origin
- Commercial Denomination
- Approval
 Number of the
 Establishment
 of Origin

- 1. The country of origin,
- 2. The <u>commercial denomination</u> of the products, and
- 3. The approval number of the establishment of origin

Regulation 853/2004 (Annex II, point 7) requires that products intended for the final consumer such as canned products, must include the FDA approval number of the U.S. packer/processor/manufacturer as well as their address or that of the EU seller.

However, U.S. exporters should pay specific attention to article 5 of Commission Decision 2006/199 regarding products in bulk and those intended for further processing that introduces derogation to this rule.

Finally, Regulation 853/2004 (Annex II, paragraph 11) allows for minimal labeling instead of normal labeling requirements: "For products of animal origin that are placed in transport containers or large packages and are intended for further processing, handling, wrapping or packaging in another establishment, the mark may be applied to the external surface of the container or packaging."

Those two items must be written or printed "indelibly." The most desirable way would be to have them pre-printed on packages/cartons. In instances where stick-on labels may be used, they must not be easily destructible or removable.

Labels must be in a language "easily understandable" by users and at least in one of the official languages of the country of final destination (distribution). Labels may be in several languages.



Commission Regulation 2001/2065/EC identifies specific requirements for the labeling of fishery and aquaculture products intended for the **retail sector**. This Regulation only concerns products from Chapter 3 of the Tariff Harmonized System, and has been amended by **Regulation 1379/2013**.

Since December 13, 2014, there are new requirements for products intended to retail and mass caterers.

The required information on the label of all fishery and aquaculture products for sale at retailers and mass caterers is:



The commercial and Scientific name of the species. The EC has established a list of applicable commercial and scientific names. This list is visible on <u>DG Mare's website</u>. (Note: the Latin name is also required on other documentation such as the health certificate)

The production method, e.g., aquaculture or fishery product. The appropriate language is: "caught in..."; "caught in fresh water;" "farmed;" or "cultivated". However, it is up to Member States whether this information is required when the commercial designation and the area of capture make it obvious that the fish was caught at sea.

The fishing gear: The new legislation gives the choice of seven fishing gears to be included on labels.

In case of multiple fisheries, operators can put several fishing gears on the same label.

EC <u>Guidance document</u> on labels for retail.

Operators that want to add additional voluntary information on the type of fishing gear can do so. Annex III of Regulation 1379/2013 provides a list of additional info for each type of gear.

Seines
Trawls
Gillnets and similar nets
Surrounding nets and lift nets
Hooks and lines
Dredges
Plots and traps



Products caught at sea must identify the area of capture, which is taken from the <u>FAO list</u>. However, only the general area must be mentioned, e.g., Pacific Ocean. Products caught in fresh water require a reference to the Member State or third country of origin of these products. Farmed products must reference the Member State or third country in which the product underwent the final stage of development. Operators may well choose to provide additional information regarding the area.

To ensure exact traceability at all stages of the marketing process, fisheries and aquaculture products must be accompanied by a document indicating the information described above <u>as well as the Latin name of the products</u>. The document concerned can be the invoice.

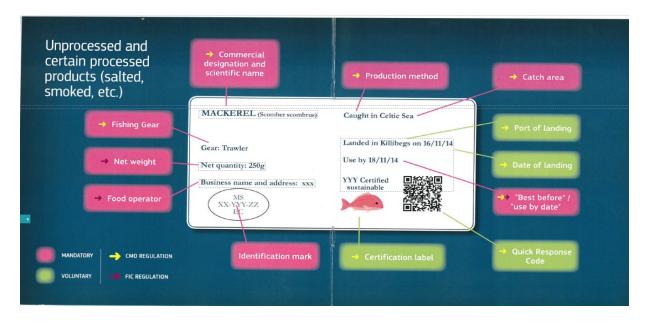
Since January 2014, all seafood sold at RETAIL outlets must have nutritional information on the package. Regulation 1169/2011 identifies the minimum information that must be included on labels of products intended for retail or mass caterers. Exporters should pay specific attention to Article 9, the following articles as well as all annexes of the Regulation.

Other Regulations regarding ingredients, allergens and guidelines for the implementation of labeling legislation can be downloaded at:

https://ec.europa.eu/food/safety/labelling-and-nutrition/food-information-consumers-legislation/guidance-documents_en

Some Member States as well as countries that are part of the European Economic Area (EEA) may have additional requirements for seafood labeling. For further information on labeling, contact our office at the U.S. Mission to the European Union.

Example of labeling:





3. Specific Labeling Examples:

Fresh, Chilled Products:

- 1. Species (commercial & scientific name)
- 2. Country of Origin-Roman Letters, min. 2 cm
- 3. Presentation- Whole, Gutted, Fillet, etc.
- Best Before Date- Not Mandatory per EU Legislation but Requested by Most Member States
- 5. Freshness, Grade & Size Category (for Species with Common Standards, min. 5 cm).
- 6. Net Weight in Kilograms (Kg)
- 7. Date of Grading and Dispatch
- Name & Address (city + state + "FDA approval #" of Processor/Packer)
- Freshness Grading is Only for Whole/Gutted Fresh Fish

<u>Live Bivalve</u> Mollusks:

- Species- Common Name <u>and Latin</u>
 Name
- 2. Country of Dispatch
- Date of Wrapping at least Day and Month
- Date of Durability or "These Animals Must Be Alive When Sold"
- 5. Net Weight Kg.
- 6. Identification of the Dispatch Center by Its Approval Number
- 7. Name and Address –
 City & State of
 Packer + "FDA
 Approval #"
 Interstate Certified
 Shellfish Shipper #

Canned Products:

- 1. Name of Product
- 2. Country of Origin
- 3. Net Weight in Gramsor Liter for LiquidProducts
- Net Drained Weightin Case of Solid Packed in a Usually-Not Consumed Liquid
- 5. List of Ingredients (added water is an ingredient)
- 6. Date of Minimum Durability Year
- 7. Special Storage
 Conditions or
 Conditions of Use
- 8. Instructions for Use-If Not Obvious
- Name and Address of Manufacturer, or EU Seller
- 10. "FDA Approval #" of Packer or Manufacturer/ Processor



Frozen Products:

- Species (commercial & scientific name) followed by "Frozen"
- 2. Country of Origin
- **3. Presentation** may be included with the name of the species
- 4. Net Weight in Kg
- **5. List of Ingredients -** *unless it is only fish*
- 6. Date of Minimum
 Durability month/year, or
 "Best Before" date
- 7. Freezing date
- 8. Special Storage Conditions "to be maintained at -18°C"
- 9. Instructions for Use if not obvious, include "Do Not Freeze Again Once Thawed"
- 10. Name and Address of Manufacturer or EU Seller
- 11. "FDA Approval #" of Packer (CFN or FEI) or Processor
- 12. Lot #- must begin with "L"
 or the word "LOT." Not
 always mandatory. The lot
 # is defined by the processor
 in order to trace a product
 history in case of problem.
 (It can be the production
 date).

Deep-Frozen Products:

- 1. Same Requirements for Frozen Products, plus...
- 2. Freezing Date
- 3. Storage Conditions and Maximum Period of Storage:
 - Between 0 and 5°C: 1 day
 - "*", or between -5 and 0°C: 1 week
 - "**", or between -12 and -6°C: 1 month
 - "***", or at least at -18°C: up to the best before date

Lot # Example:

L8110B15 *may mean*

L = Lot

8 = 1998

110 = Day of Production

B15 = Production Line Number



V. Additional legislation

1. Illegal, Unreported, and Unregulated (IUU) Legislation

In 2008, the EU adopted <u>Council Regulation (EC) 1005/2008</u> aimed at eliminating Illegal, Unreported & Unregulated (IUU) fishing. Since January 1, 2010, all third countries wishing to export seafood to the EU must provide a catch certificate.

This catch certificate is required in addition to all other sanitary documentation.

This Regulation has been amended by Regulation 86/2010 and Regulation 202/2011. These Regulations amend the list of products excluded by the scope of the catch certification system and identify specific agreements between the EC and third countries, including the U.S. implementing measures, list of products excluded by the IUU legislation, list of competent Member States (MS) authorities, and FAQs are all found on the DG Mare website below: https://ec.europa.eu/fisheries/cfp/illegal_fishing/

Catch Certificates are required for most products of Chapter 3 and 16 of the Combined Nomenclature.

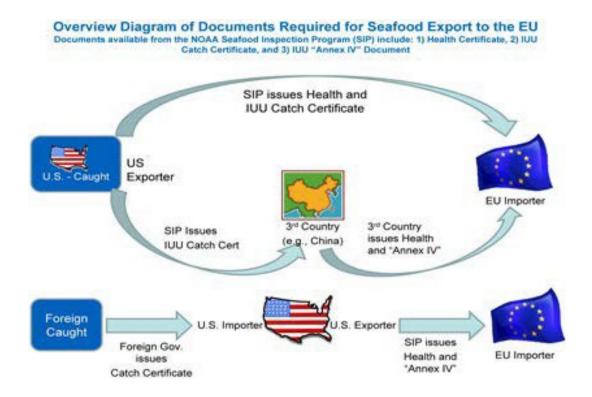
For example, fish oil bearing HS code 1504 is not subject to Catch Certification.

NOAA signed an agreement with the EC that allows for a U.S. specific <u>catch certificate</u>. NOAA is responsible for the issuance of both sanitary and catch certificates. U.S. exporters will find the necessary information regarding these catch certificates, as well as FAQs on the NOAA SIP web site. Since March 1, 2020, NOAA has a new certificate of legal harvest that includes catching vessels.

A new catch certificate will enter into force on January 2026, with new mandatory elements such as the fishing vessel IMO number. NOAA Fisheries will communicate in due time when this new document is available. Catch certificate signed and issued before January 2026 will still be accepted for a period of two years.



<u>Diagram of documents required for direct and indirect seafood exports to the EU (courtesy Linda Chaves):</u>



2. Other legislation

In addition to the above-mentioned legislation, the EU sets various requirements for a wide range of issues. This includes legislation on:

- Additives, colorings, <u>flavorings</u> and sweeteners allowed within the EU. Per Directive 95/2/EEC (amended several times), additives such as STP E338 to E 450 are not allowed in fresh scallops, only in frozen and deep-frozen scallops.
- <u>Packaging materials</u>: this legislation is important and relates to the characteristics of materials
 to not transfer substances to foodstuffs in quantities that may be harmful to human health
 or change organoleptic properties.
- Sport caught fish: Commission Delegated Regulation 2019/2122 identifies weight limits under which there is no need for health certificate for the import of fish for personal consumption. This limit has been raised from 1 kg to 20 kg. Article 7.



Annex I: Certification Checklist

Establ	lishment Listing:
	Is your establishment on the EU list of U.S. approved establishments?
	If yes, does it correspond to the one mentioned on the health certificate?
	No typos? Inversion of numbers?
	Is your third country supplier, if any, an EU approved establishment?
	Is there any restriction on products from that specific third country?
Date o	of certificate:
	Is your certificate dated prior to the bill of lading? If not, DON'T SHIP!
Appro	val number:
	Don't forget to mention your approval number on all (outer & inner) packages, irrespective of the final use of your product.
	Does the approval number on the health certificate match the one mentioned on your label?
<u>Identi</u>	fication of products:
	Use the <u>complete description</u> of your products according to WCO nomenclature: "raw dressed" is not an accurate description of a product.
Transı	port info:
	Container and seal numbers highly recommended.
Label:	
	Is your label complete?
	Does it match box I.28 of your health certificate?



Annex II: Points of contact

NOAA Seafood Inspection Program

NOAA Trade & Commerce

NOAA Europe Office

Food and Drug Administration (FDA)

Foreign Agricultural Services in Europe





Annex III - Useful links

EU List of U.S. FDA approved seafood producers/freezing & factory vessels/cold storage:

https://webgate.ec.europa.eu/tracesnt/directory/listing/establishment/publication/index#!/search

FDA list of approved shellfish growers/shuckers/packers:

https://www.fda.gov/food/federalstate-food-programs/interstate-certified-shellfish-shippers-list

EU Official Journal:

http://eur-lex.europa.eu/en/index.htm

DG SANTE - EU food safety legislation:

https://ec.europa.eu/food/safety/biological-

safety/food-hygiene en

EU Tariffs database:

http://madb.europa.eu/madb/euTariffs.htm

DG Mare:

http://ec.europa.eu/fisheries/index en.htm

European Food Safety Authority (EFSA)

http://www.efsa.europa.eu/

UK Seafish Organization

http://www.seafish.org

For More Information

The U.S. Commercial Service/NOAA Fisheries Office at the U.S. Mission to the European Union, can be contacted via email at: Stéphane Vrignaud, at stephane.vrignaud@trade.gov; Phone: +32(2) 811-5831 or visit our website.

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